



31 October 2017
Market Announcements
NZX Limited

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of NZAX Listing Rule 7.11.1, GeoOp Limited (NZAX: GEO) advises the following securities have been issued:

(a)	Class of Security:	Ordinary Shares
	ISIN:	NZGEOE0001S5
(b)	Number of shares issued:	574,931
(c)	Issue price:	\$0.37 per ordinary share
(d)	Payment in cash:	No
(e)	Amount paid up:	Fully paid
(f)	Percentage of the total class of securities issued (excl. Treasury Stock):	1.5%
(g)	Reason for the issue:	In accordance with agreement with CEO on long term incentives
(h)	Specific authority for the issue:	Agreement signed on 9 August 2017
(i)	Terms of the issue:	The shares rank equally in all respects with the existing ordinary shares of the Issuer at the date on which they are issued
(j)	Total number of securities on issue after issue:	38,903,658
(k)	Treasury Stock:	No
(l)	Date of issue:	27 October 2017

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