



**GEOOP LIMITED (NZX:GEO)**  
**Friday, 14 July 2017**

## **2017 Special Meeting Results**

The following resolutions were put to shareholders of GeoOp Limited at its Special Meeting Results held earlier today:

1. To consider and, if thought fit, to pass the following resolution as an ordinary resolution by the shareholders:

That, conditional on the passing of Resolutions 2 and 3 and the Company receiving notification from ASX that all requirements have been fulfilled for the Company to be admitted to the official list of the ASX and for the Company's securities to be quoted on the ASX, other than any pre-quotations conditions or requirements and receiving notification from NZX approving de-listing of the Company from the NZAX and that its ordinary shares cease to be quoted on the NZAX, under NZAX Listing Rule 5.4.1 (together, the "Regulatory Approvals"), the Company ceases to be listed on the NZAX and its ordinary shares cease to be quoted on the NZAX with effect from the date immediately prior to the date on which the Company is admitted to the official list of the ASX and the Company's securities are quoted on the ASX.

2. To consider and, if thought fit, to pass the following resolution as an ordinary resolution by the shareholders that:

For the purposes of NZAX Listing Rules 7.3.1(a) and for all other purposes, and conditional on the Regulatory Approvals and the passing of Resolutions 1 and 3, the Board may issue up to 35,294,118 fully paid ordinary shares, at a price within the range of AU\$0.170 and AU\$0.195 per share, and up to 13,200,000 fully paid options, with an exercise price of not less than AU\$0.30 per option, and an exercise period of not less than three years from issue date, for the IPO, by no later than 31 December 2017.

3. To consider and, if thought fit, to pass the following resolution as a special resolution by the shareholders:

That, in accordance with section 32 of the Companies Act 1993 and for all other purposes, and conditional on the Regulatory Approvals and passing of Resolutions 1 and 2, the existing Constitution be and is hereby revoked, and the constitution presented at the Special Meeting and received by the Chair of the Board be and is hereby adopted as the constitution of the Company, with effect from and including the date immediately prior to the date on which the Company is admitted to the official list of the ASX and the Company's securities are quoted on the ASX.

All of the above resolutions were passed via poll.

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GeoOp Limited provides a cloud-based solution for trades and services that replaces inefficient, paper-based systems with a simple way to accurately create, assign, cost, quote and invoice jobs while in the field.



SPECIAL MEETING  
Friday, 14 July, 2017

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 THAT, CONDITIONAL ON RESOLUTION 2 AND 3 PASSING, THE COMPANY CEASES TO BE LISTED ON THE NZAX AND THAT ITS ORDINARY SHARES CEASE TO BE QUOTED ON THE NZAX, IN ACCORDANCE WITH THE NOTICE OF MEETING.	23,283,210	1,000	108,292	23,053,673	23,498,116 99.74%	61,956 0.26%	23,053,673
2 THAT, CONDITIONAL ON REGULATORY APPROVAL AND RESOLUTIONS 1 AND 3 PASSING, THE BOARD MAY ISSUE UP TO 35,294,118 ORDINARY SHARES AND UP TO 13,200,000 OPTIONS, IN ACCORDANCE WITH THE NOTICE OF MEETING.	46,293,340	1,000	108,292	43,543	46,508,246 99.87%	61,956 0.13%	43,543
3 THAT, CONDITIONAL ON REGULATORY APPROVAL AND RESOLUTIONS 1 AND 2 PASSING, THE EXISTING CONSTITUTION BE REVOKED AND A NEW CONSTITUTION IS ADOPTED IN ACCORDANCE WITH THE NOTICE OF MEETING.	46,283,372	10,968	108,292	43,543	46,498,278 99.85%	71,924 0.15%	43,543

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item