

**Notice of event affecting securities**

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.  
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of Issuer	GeoOp Limited		
Name of officer authorised to make this notice	Russel King	Authority for event, e.g. Directors' resolution	Directors' resolution
Contact phone number	0061 416 858 561	Contact fax number	
		Date	21 / 10 / 2016
<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input checked="" type="checkbox"/> Interest <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/> Rights Issue Renounceable <input type="checkbox"/>
			DRP Applies <input type="checkbox"/>

**EXISTING securities affected by this**

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Convertible Notes	ISIN	NZGEOE0001L5
			If unknown, contact NZX

**Details of securities issued pursuant to this event**

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities	Ordinary shares	ISIN	NZGEOE0001S5
			If unknown, contact NZX
Number of Securities to be issued following event	3,474,720	Minimum Entitlement	
		Ratio, e.g. 1 for 2	
Conversion, Maturity, Call Payable or Exercise Date	20 October 2016	Treatment of Fractions	
	Enter N/A if not applicable	Tick if <i>pari passu</i> <input type="checkbox"/>	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

**Monies Associated with Event**

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	Nil		
Excluded income per security (only applicable to listed PIEs)			
Currency		Supplementary dividend details - NZAX Listing Rule 7.11.4	
Total monies	Nil	Amount per security in dollars and cents	
		Date Payable	

**Taxation**

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

**Timing**

(Refer Appendix 5 in the NZAX Listing Rules)

<b>Record Date 5pm</b> For calculation of entitlements -	N/A	<b>Application Date</b> Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.	20 October 2016
<b>Notice Date</b> Entitlement letters, call notices, conversion notices mailed	N/A	<b>Allotment Date</b> For the issue of new securities. Must be within 5 business days of application closing date.	20 October 2016

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

